



Advanced Chemical Industries Limited

ACI Centre, 245 Tejgaon Industrial Area, Dhaka-1208

Price Sensitive Information

ACI 20% Convertible Zero Coupon Bonds

Securities and Exchange Commission (SEC) through its letter reference No. SEC/CI/RPO-05/2009/329 dated 16 November 2009 has expressed its agreement in principle to accord issuance of 5,34,340 units of ACI 20% Convertible Zero Coupon Bonds of Tk.1,000 each totaling Tk.53,43,40,000 through Public Offer (IPO). Earlier, SEC also gave its consent to issue 8,01,510 units of ACI 20% Convertible Zero Coupon Bonds of Tk. 1,000 each totaling Tk. 80,15,10,000 through Private Placement.

By Order of the Board
Sd/-

Sheema Abed Rahman
Company Secretary

Dated : 19 November 2009